UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

ASTELLAS INSTITUTE FOR REGENERATIVE MEDICINE, and STEM CELL & REGENERATIVE MEDICINE INTERNATIONAL, INC.,

Plaintiffs,

v.

IMSTEM BIOTECHNOLOGY, INC., XIAOFANG WANG, and REN-HE XU,

Defendants.

C.A. No. 1:17-cv-12239

IMSTEM BIOTECHNOLOGY, INC.'S CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and Rule 7.3 of the Local Rules, Defendant ImStem Biotechnology, Inc. respectfully states that it has no parent corporation and no publicly held corporation owns 10% or more of its stock.

Dated: December 6, 2017 Respectfully submitted,

IMSTEM BIOTECHNOLOGY, INC.

By its attorneys:

/s/ Timothy R. Shannon
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CERTIFICATE OF SERVICE

I hereby certify that on December 6, 2017, I caused a true copy of the foregoing document to be served upon all counsel of record via the Court's CM/ECF electronic filing system.

/s/ Timothy R. Shannon
Timothy R. Shannon